

CURRICULUM VITA
BETH J. SOLDO

OFFICE ADDRESS:

Population Studies Center
3718 Locust Walk, 242 McNeil Bldg.
University of Pennsylvania 19104-6298
PH: (215) 898-1535
FAX: (215) 898-2124

e-mail: bsoldo@pop.upenn.edu

EDUCATION:

B.A.: Fordham University, 1970, Sociology (honors)

M.A.: Duke University, 1973, Sociology/Demography

Ph.D.: Duke University, 1977, Sociology/Demography

Doctoral Dissertation: Determinants of Temporal Variations in Living Arrangements
Among the Elderly, 1960 - 1970

AWARDS AND ADDITIONAL TRAINING:

National Institute of General Medical Sciences Trainee, 1971-1974

National Institute of Child Health and Human Development Trainee Award, Institute of
Psychological and Social Aspects of Aging, Battelle Institute, Summer 1974
(Seattle, WA)

Intensive Seminar in Bioethics, Kennedy Institute of Ethics, Georgetown University,
Summer, 1981 (Washington, D.C.)

National Institute of Aging - World Health Organization, Workshop on International
Medical Demography, Fall 1991 (Moscow, Russia)

National Bureau of Economic Research, Workshop on Economics of Aging and Health,
Summer, 1992 (Cambridge, MA)

EMPLOYMENT:

9/01-present	Distinguished Senior Scholar, Department of Sociology, University of Pennsylvania
8/99-9/01	Boettner Professor of Financial Gerontology and Director, the Boettner Center of Financial Gerontology, Professor, School of Social Work, University of Pennsylvania
8/99-9/01	Professor, Department of Sociology, University of Pennsylvania
8/99-present	Director, the Population Aging Research Center, Population Studies Center University of Pennsylvania
10/99-present	Director, NIA Training Grant, Demography and Economics of Aging, Population Studies Center, University of Pennsylvania
10/99-present	Member, Faculty for the Graduate Group in Demography, University of Pennsylvania
8/99-present	Senior Fellow of the Pension Research Council, The Wharton School, University of Pennsylvania
3/81-8/99	Assistant to Full Professor and Chair (8/86 - 8/95), Department of Demography, Georgetown University
9/78-8/99	Senior Research Fellow, Kennedy Institute of Ethics, Georgetown University
9/93-8/99	Adjunct Professor, Department of Population Dynamics, School of Hygiene and Public Health, Johns Hopkins University
9/74-2/77	Assistant Director, Center for Demographic Studies, Duke University

TEACHING EXPERIENCE:

Georgetown University graduate courses: Research Design, Survey Design, Multivariate Statistics; undergraduate courses: Sociology of Aging, Demography of Aging: Public Policy Issues.

University of Pennsylvania: Methodology of Social Research (Fall 01), Individual and Population Aging (Spring 02). Dissertation Committees: Greg Drevenstedt (1999 2000); Nathan Jones (2000-2002).

RESEARCH GRANTS:

Senior Investigator, Department of Health, Education, and Welfare, Administration on Aging, Grant Number 90-A-313/01, "Variations in Living Arrangements Among the Elderly: Identification, Analysis and Predictive Models" 7/1/74 - 6/30/76.

Co-Principal Investigator, Department of Health, Education and Welfare, Administration on Aging, Grant Number 90-A-1029/01, "Changing Household Patterns Among the Elderly" 10/1/76 - 9/30/77.

Principal Investigator, Department of Health, Education, and Welfare, Administration on Aging. "Cohort Composition and Changes in the Elderly Population: 1975 - 1990" 10/1/77 - 9/30/78.

Principal Investigator, subcontract to Duke University, National Institute of Mental Health Grant, "Demographic Aspects of Widowhood" 10/1/78 - 9/30/80.

Principal Investigator, Department of Housing and Urban Development, "Older Neighborhoods and the Elderly" 11/78 - 1/79.

Co-Principal Investigator, Department of Health, Education and Welfare, Administration on Aging, "Long-Term Care Decision Making" 10/1/78 - 9/30/82.

Principal Investigator, Department of Housing and Urban Development, "Older Women in the Urban Environment" 9/22/79 - 11/30/79.

Principal Investigator, Department of Health, Education, and Welfare, Administration on Aging, "Families as Caregivers of the Elderly: Structural and Geographic Variations" 10/1/79 - 9/30/80.

Principal Investigator, under subcontract to The Urban Institute, Department of Health and Human Services, Contract Number HHS-100-80-0158, "Assess and Analyze Existing Data on Long Term Care" 10/1/80-9/30/82.

Principal Investigator, subcontract to Systemetrics, Inc., Health Care Financing Administration, Department of Health and Human Services, "Financial Incentives for Family Care" 10/1/83 - 9/30/84.

Principal Investigator, National Institute on Aging, "Health, Kin Networks and Living Arrangements of Aged Women" 1/1/85 - 12/31/87.

Principal Investigator, American Association of Retired Persons (AARP), "Minority Aging" 5/1/85-9/30/85.

Co-Principal Investigator, The Retirement Research Foundation, "Enhancing Choice and Resolution-Autonomy of the Frail Elderly in Long-Term Care Decision Making" 1/1/86-6/30/88.

Co-Principal Investigator, National Institute on Aging, "Intergenerational Families: Structure, Dynamics, Exchanges" 7/1/89-6/30/94.

Co-Principal Investigator, National Institute on Aging/National Institutes of Health, "Survey of Asset and Health Dynamics of the Oldest-Old" 4/1/92-12/31/94.

Mentor, to Rebeca Wong, Ph.D., National Institute on Aging/National Institutes of Health Special Emphasis Research Career Award (SERCA), Demography and Economics of Aging 7/94 - 7/96.

Co-Principal Investigator, National Institute on Aging/National Institutes of Health, Competing Renewal, "Study of Asset and Health Dynamics of the Oldest-Old", Years 6-10, 1/1/95 - 12/31/99.

Co-Principal Investigator, National Institute on Aging/National Institutes of Health, Competing Renewal, "Health and Retirement Study", Years 6-10, 1/1/95 - 12/31/99.

Co-Principal Investigator, National Institute on Aging/National Institutes of Health, Competing Renewal, "Health and Retirement Study", Years 11-16, 1/1/00 - 12/31/05.

Co-Principal Investigator, National Institute on Aging/National Institutes of Health, AHRSA Off-Year Mail-Out Supplement, 7/1/99-12/31/99.

Co-Principal Investigator, National Institute on Aging/National Institutes of Health, Pilot Project, Immigration and Intergenerational Transfers, 10/1/97-9/30/98.

Principal Investigator, National Institute on Aging/National Institutes of Health, AChildlessness, Wealth, and Transfers in Mid-life and Old Age, 10/1/97- 9/30/99.

Principal Investigator, National Institute on Aging/National Institutes of Health, AMexican Health and Aging Study (MHAS), 9/1/99-8/31/04.

Principal Investigator, National Institute on Aging/National Institutes of Health,
APopulation Aging Research Center (PARC)@ 7/1/99-6/30/04.

Principal Investigator, National Institute on Aging/National Institutes of Health,
Demography of Aging Training Grant, 9/1/00 - 4/30/02

Co-Principal Investigator, National Institute on Aging/National Institutes of Health,
AHRSA Mail-Out Supplement: Human Capital@, 6/1/01-12/31/03.

Principal Investigator, National Institute on Aging/National Institutes of Health, **AMulti-
levels of Family Transfers Across Cohort and Time@**, 4/01/02-3/31/07, pending

OTHER GRANTS OF PROFESSIONAL SIGNIFICANCE:

Two-year support (8/1/79-6/30/81) from the Atlantic Richfield Foundation to develop a
"Demography on Aging" teaching-research program at Georgetown University.

Three-year support (7/1/81-6/30/84) from a Dutch foundation to develop a research
program in "Aging and Ethics", Kennedy Institute of Ethics, Georgetown University.

One-year support (1/1/84-12/31/84) from the Atlantic Richfield Foundation for a pilot
study, "The Ethics of Long-Term Care Decision-Making for Frail Elderly."

One-year support (3/1/84-2/28/85) from the Commonwealth Fund for a project entitled
"Long-range Forecasting of Health Changes in the U.S. Elderly Population" (Co-principal
Investigator with Dr. Kenneth G. Manton, Duke University).

One-year support (4/1/96-3/31/97) from the Michigan Exploratory Center in the
Demography of Aging for a pilot project, AFlows of Assistance Across the Generations of
the Family@ (with M. Hill).

PUBLICATIONS:

Papers (Published):

1973 B.J. Soldo and G.C. Myers. Needed Research on the Demographic Aspects of
Aging, Metropolitanization Research Committee Reports, No. 1, Southern
Regional Demographic Group.

1973 G.C. Myers and B.J. Soldo. The Public Use Samples and Research on Aging and
Mortality, *Review of Public Data Use*, 1(2): 24-30.

- 1976 T.P. Bridge, S.A. Potkin, W.W. Zung, and B.J. Soldo. Suicide Prevention Centers: An Ecological Study of Effectiveness, *Journal of Nervous and Mental Disease*, 164(3): 18-24.
- 1976 B.J. Soldo and P. Lauriat. An Analysis of Living Arrangements Among the Elderly Through Log-Linear Models, *Journal of Comparative Family Studies*, Special Issue: Family and Demography, pp. 351-367.
- 1980 B.J. Soldo. America's Elderly in the 1980s, *Population Bulletin*, 35(4): 1-147.
- 1981 B.J. Soldo. The 1976 SIP: Research Opportunities for Gerontologists, *Research on Aging*, 3(4): 459-474.
- 1983 B.J. Soldo and J. Myllyluoma. Caregivers Who Live With the Dependent Elderly, *The Gerontologist*, 23(6): 605-610.
- 1984 B.J. Soldo, M. Sharma, and R.T. Campbell. Determinants of Community Living Arrangements of Older Unmarried Women, *Journal of Gerontology*, 39(4): 492-498.
- 1985 T.P. Bridge, B.J. Soldo, B.H. Phelps, C.D. Wise, M.J. Francak, and R.J. Wyatt. Platelet Monoamine Oxidase Activity: Demographic Characteristics Contribute to Enzyme Activity Variability, *Journal of Gerontology*, 40(1): 23-28.
- 1985 K.G. Manton and B.J. Soldo. Dynamics of Health Changes in the Oldest-Old: New Perspectives and Evidence, *Milbank Memorial Fund Quarterly*, 63(2): 206-285.
- 1985 B.J. Soldo and K.G. Manton. Changes in the Health Status and Service Needs of the Oldest Old: Current Patterns and Future Trends, *Milbank Memorial Fund Quarterly*, 63(2): 286-323.
- 1985 B.J. Soldo. In-Home Services for the Dependent Elderly: Determinants of Current Use and Implications for Future Demand, *Research on Aging*, 7(2): 281-304.
- 1985 B.J. Soldo and K.G. Manton. Demographic Challenges for Socioeconomic Planning, *Journal of Socio-Economic Planning Sciences*, 19(4): 225-247.
- 1985 B.J. Soldo, E.D. Pellegrino, and J.T. Howell. Epilogue: Confronting the Age of Aging, *Journal of Socio-Economic Planning Sciences*, 19(4): 289-293.

- 1988 D.A. Wolf and B.J. Soldo. Household Choices of Older Unmarried Women, *Demography*, 25(3): 387-403.
- 1988 B.J. Soldo and E.M. Agree. America's Elderly, *Population Bulletin*, 43(3): 1-51.
- 1990 E.H. Stephen and B.J. Soldo. How to Judge the Quality of a Survey, *American Demographics*, 12(3):42-43.
- 1990 B.J. Soldo, D.A. Wolf, and E.M. Agree. Family, Household, and Care Arrangements of Frail Older Women, *Journal of Gerontology: Social Sciences*, 45(6) S238-249.
- 1991 V. Freedman, D.A. Wolf, B.J. Soldo, and E.H. Stephen. Intergenerational Transfers: A Question of Perspective, *The Gerontologist*, 31(5): 640-647.
- 1993 B.J. Soldo and M.S. Hill. Intergenerational Transfers: Economic, Demographic, and Social Perspectives. *Annual Review of Gerontology and Geriatrics*, 13:187-216.
- 1994 D.A. Wolf and B.J. Soldo. Married Women's Allocation of Time to Employment and Care of Elderly Parents. *Journal of Human Resources*, 29 (4): 1259 - 1276.
- 1995 B.J. Soldo and M.S. Hill. Family Structure and Transfer Measures in the Health and Retirement Study: Background and Overview, *Journal of Human Resources, Special Issue*: S108-137.
- 1996 B.J. Soldo. Cross Pressures on Middle-Aged Adults: A Broader View. Guest Editorial, *Journal of Gerontology: Social Sciences*, 51B(6): S271-S273.
- 1997 B.J. Soldo, M. Hurd, W.L. Rodgers, R. Wallace. Asset and Health Dynamics Among the Oldest Old: An Overview of the AHEAD Baseline. Special Issue of *The Journal of Gerontology Series B*: 1-20.
- 1997 D.A. Wolf, V. Freedman, and B.J. Soldo. The Division of Family Labor: Care for Elderly Parents. Special Issue of *The Journal of Gerontology Series B*: 102-109.
- 1997 J.C. Henretta, M.S. Hill., W. Lei, B.J. Soldo, and D.A. Wolf. Selection of Children to Provide Care: The Effects of Earlier Parental Transfers. Special Issue of *The Journal of Gerontology Series B*: 110-120.

- 1999 R. Wong, K.E. Kitayama and B.J. Soldo. Ethnic Differences in Time Transfers from Adult Children to Elderly Parents: Unobserved Heterogeneity across Families? *Research on Aging* , 21(4): 144-175.
- 1999 R. Wong, C.Capoferro, and B.J. Soldo. Financial Assistance from Middle-aged Couples to Parents and Children: Racial and Ethnic Differences. *Journal of Gerontology: Social Sciences* 54B(3): S145-S153.

Papers In Progress:

- 2001 R. Wong, C.Capoferro, and B.J. Soldo. Intergenerational Transfers, Nativity, and Assimilation, Manuscript being prepared for submission to *International Migration Review*.
- 2001 B.J. Soldo and I. Siegler. Altruism: Strategic Planning or Enduring Personality Trait? Manuscript being prepared for submission to the *Journal of Gerontology: Social Sciences*.
- 2001 D. Weir and B.J. Soldo. Modeling Medicare Decisions by the Elderly.

Chapters (Published):

- 1977 B.J. Soldo and G.C. Myers. Demographic Characteristics of the Aged Population of the United States, in R.A. Kalish (ed.), *Introducing Social Gerontology*, Monterey, CA: Brooks/Cole Publishing Company.
- 1978 B.J. Soldo. Housing and Characteristics of Independent Elderly: a Demographic Overview, in R.P. Boynton (ed.), *Occasional Papers in Housing and Community Affairs*, Volume 1, Department of Housing and Urban Development, Washington, D.C.: U.S. Government Printing Office.
- 1978 B.J. Soldo. Living Arrangements of the Elderly: Future Trends and Implications, in *Consequences of Changing U.S. Population: Demographics of Aging*, Joint Hearing Before the Select Committees on Population and Aging, U.S. House of Representatives, Vol. 1, No. 9. Washington, D.C.: U.S. Government Printing Office.
- 1981 B.J. Soldo. Housing Whom?, Chapter 4 in M. P. Lawton and S.L. Hoover (eds.), *Community Housing Choices for Older Americans*, New York: Springer Publishing Co.

- 1981 B.J. Soldo. The Living Arrangements of the Elderly in the Near Future, Chapter 18 in S.B. Kiesler, J.N. Morgan and B.K. Oppenheimer (eds.), *Aging: Social Change*, New York: Academic Press.
- 1985 B.B. Hess and B.J. Soldo. Husband and Wife Networks, Chapter 4 in W.J. Sauer and R.F. Coward (eds.), *Social Support Networks and the Care of the Elderly: Theory, Research, Practice and Policy*. New York: Springer Publishing Co.
- 1985 B.J. Soldo. The Family Life-Cycle, Chapter 3 in *The Family Today and Tomorrow: The Church Addresses Her Future*, Braintree, MA: The Pope John XXIII Center.
- 1986 B.J. Soldo. Household Types, Housing Needs, and Disability, Chapter 3, in R.J. Newcomer, M.P. Lawton and T.O. Byerts (eds.), *Housing an Aging Society*, Boston, MA: Van Nostrand Reinhold Co, Inc.
- 1987 C.F. Longino, Jr. and B.J. Soldo. The Graying of America: Implications of Life Expansion for Quality of Life, Chapter 2 in R.A. Ward and S.S. Tobin (eds.), *Health in Aging: Sociological Issues and Policy Directions*, New York, NY: Springer Publishing Co.
- 1988 B.J. Soldo and C.F. Longino, Jr. Social and Physical Environments for the Vulnerable Aged, Chapter 4 in *America's Aging: The Social and Built Environment in an Older Society*, Washington D.C.: National Academy Press.
- 1988 B.J. Soldo and K.G. Manton. Demography: Characteristics and Implications of an Aging Population, Chapter 2 in J.W. Rowe and R.W. Besdine (eds.) *Geriatric Medicine* (Second Edition), Boston, MA: Little, Brown and Company.
- 1989 B.J. Soldo, E.M. Agree, and D.A. Wolf. The Balance Between Formal and Informal Care Providers, Chapter 9 in M.G. Ory and K. Bond (eds.), *Aging and Health Care: Social Science and Policy Perspectives*, London: Routledge.
- 1989 E.M. Agree, S. Lipson, L.B. McCullough, and B.J. Soldo. Ethical Issues in Long-Term Care, Chapter 56 in W. Reichel (ed.), *Clinical Aspects of Aging* (Third Edition), Baltimore, MD: Williams and Wilkins.
- 1990 C.F. Longino, B.J. Soldo, and K.G. Manton. The Demography of Aging in the United States, Chapter 2 in K.F. Ferraro (ed.), *Gerontology: Perspectives and Issues*, New York, NY: Springer Publishing.

- 1992 K.G. Manton and B.J. Soldo. Disability and mortality among the oldest-old, in R. Suzman, D. Willis, and K.G. Manton (eds.), *The Oldest Old*, New York, NY: Oxford University Press.
- 1994 B.J. Soldo and M.S. Hill. Intergenerational Transfers: Economic, Demographic, and Social Perspectives, in G.L. Maddox, and M.P. Lawton (eds.), *Annual Review of Gerontology and Geriatrics*; Vol. 13, Aging, Kinship, and Social Change, New York, NY: Springer.
- 1994 B.J. Soldo and V.A. Freedman. Care of the Elderly: Division of Labor Among the Family, Market, and State, in L. Martin and S.H. Preston (eds.), *Demography of Aging*. Washington, D.C.: National Academy Press.
- 1996 D.A. Wolf, B.J. Soldo, and V.A. Freedman. The Demography of Family Care, in T. Hareven (ed.), *Aging, Generational Relations, and the Life Course: A Historical and Cross-cultural Perspective*, New York: Walter de Gruyter and Co.
- 1999 B.J. Soldo, D.A. Wolf, and J.C. Henretta. Intergenerational Transfers: Blood, Marriage, And Gender Effects on Household Decisions. In J.P. Smith and Robert J. Willis (eds.), *Wealth, Work, and Health: Innovations in Measurement in the Social Sciences*. University of Michigan Press.

Books:

- 1980 R.J. Struyk and B.J. Soldo. *Improving the Elderly's Housing: A Key to Preserving the Nation's Housing Stock and Neighborhoods*. Cambridge, MA: Ballinger Publishing Company.
- 1994 V.A. Freedman and B.J. Soldo (eds.). *Disability in Elderly Populations*. Washington, D.C.: National Academy of Sciences.
- 1997 Linda G. Martin and Beth J. Soldo (eds.) *Racial and Ethnic Differences in Late Life Health in the United States*. Washington D.C.: National Academy of Science Press.
- 2001 Panel on Research Agenda for an Aging World. *Preparing for an Aging World*. Washington D.C.: National Academy of Science Press.

PRESENTATIONS AT PROFESSIONAL MEETINGS:

- 1975 R.T. Campbell and B.J. Soldo. A Log-Linear Approach to Age-Period-Cohort Effects, paper presented at the annual meeting of the American Sociological Association.
- 1975 B.J. Soldo and G.C. Myers. Structural Profile of Living Arrangements Among the Elderly, paper presented at the annual meeting of the Gerontological Society.
- 1976 B.J. Soldo and G.C. Myers. The Effects of Life-Time Fertility on the Living Arrangements of Older Women, paper presented at the annual meeting of the Gerontological Society.
- 1977 B.J. Soldo. Demographic Composition as a Source of Temporal Variation in Living Arrangements Among the Elderly, paper presented at the annual meeting of the Population Association of America.
- 1977 B.J. Soldo and J.C. Ridley. The Effect of Family Size on Survivorship: An Unanswered Question, paper presented at the annual meeting of the Gerontological Society.
- 1977 B.J. Soldo. Racial Differences in Institutionalized Placement, paper presented at the annual meeting of the Gerontological Society of America.
- 1978 B.J. Soldo and C. DeVita. Profiles of Black Aged, paper presented at the conference "Blacks and Retirement: An Untapped National Resource," sponsored by the Council on Minority Planning and Strategy (COMPAS), Washington, D.C.
- 1978 B.J. Soldo. Incomes of Black Aged, paper presented at the conference "Blacks and Retirement: An Untapped National Resource," sponsored by the Council on Minority Planning and Strategy (COMPAS), Washington, D.C.
- 1978 B.J. Soldo, A.M. Pitts and C. DeVita. Projections of the Older Population, paper presented at the annual meeting of the Population Association of America.
- 1979 C. DeVita and B.J. Soldo. Family Involvement in the Decision to Institutionalize, paper presented at the annual meeting of the Southern Regional Demographic Group.
- 1979 B.J. Soldo and R.T. Campbell. Estimation of a Model Explaining Suitability of Placement, paper presented at the annual scientific meeting of the Gerontological Society.

- 1980 B.J. Soldo and M. Sharma. Families Who Purchase vs. Families Who Provide Care Services to Elderly Relatives, paper presented at the annual scientific meeting of the Gerontological Society of America.
- 1982 B.J. Soldo. Effects of Number and Sex of Adult Children on LTC Service Use Patterns, paper presented at the annual scientific meeting of the Gerontological Society of America.
- 1982 B.J. Soldo. Predicting Type of Home Care Service Received by Frail Elderly, paper presented at the annual meeting of the American Public Health Association.
- 1982 B.J. Soldo. The Home Care Dilemma: The Implicit Role of Ethics in Policy Development, paper presented at the annual meeting of the American Public Health Association.
- 1983 B.J. Soldo. A National Perspective on The Home Care Population, paper presented at the annual scientific meeting of the Gerontological Society of America.
- 1984 B.J. Soldo and K.G. Manton. Modeling Health Status Changes Among the Oldest Old, paper presented at the annual meeting of the American Association for the Advancement of Science.
- 1984 B.B. Hess and B.J. Soldo. The Old and The Very Old: A new Frontier of Age and Family Policy, paper presented at the annual meeting of the American Sociological Association.
- 1984 L. McCullough, B.J. Soldo and S. Lipson. An Ethical Framework for Long-term Care Decision-Making, paper presented at the annual scientific meeting of the Gerontological Society of America.
- 1985 B.J. Soldo. Estimating Future Long-term Care Service Use Patterns, paper presented at the annual meeting of the American Public Health Association.
- 1985 B.J. Soldo and C.F. Longino. Social and Physical Environments for the Vulnerable Aged, paper presented at the Symposium on Social and Built Environment for an Aging Society, Institute of Medicine, National Academy of Sciences.

- 1986 B.J. Soldo. Health, Kin Availability, and Care Arrangements of Older Women, paper presented at the annual scientific meeting of the Gerontological Society of America.
- 1986 B.J. Soldo and Douglas Wolf. Micro-Decision Model of Community Care Arrangements, paper presented at the annual scientific meeting of the Gerontological Society of America.
- 1986 B.J. Soldo. Research Design and Inferential Bias that Compromise the Development of Social Policy, Invited paper, annual scientific meeting of the Gerontological Society of America.
- 1986 L. McCullough, B.J. Soldo, S. Lipson, and E.M. Agree. Enhancing the Choice- and Resolution-Autonomy of Elderly in Long-Term Care Decision-Making, paper presented at the annual meeting of the Gerontological Society of America.
- 1987 B.J. Soldo. The Importance of Basic Research for the Social Sciences in Gerontology: Presidential Symposium, paper presented at the annual meeting of the Gerontological Society of America.
- 1988 B.J. Soldo and V. Freedman. Quality vs. Quantity of Life: Implications for Health Care Delivery, paper presented at the annual meeting of the American Society of Aging.
- 1988 B.J. Soldo and C.F. Longino. Vulnerable Aged: Current Service Patterns and Future Scenarios, paper presented at the annual meeting of the Gerontological Society of America.
- 1991 D.A. Wolf, B.J. Soldo, and V.F. Freedman. Modeling the Demography of Family Care of the Elderly, paper presented at the US-USSR Population Symposium, The Urban Institute.
- 1991 D.A. Wolf and B.J. Soldo. The Dynamics of Disability, Family Composition, and Caregiving, paper presented at the annual meeting of the Gerontological Society of America.
- 1991 B.J. Soldo and M. Hill. Intergenerational Transfers and Family Structure in the Health and Retirement Survey, paper presented at the annual meeting of the Gerontological Society of America.

- 1992 D.A. Wolf and B.J. Soldo. Women's Allocation of Time to Employment and Care of Elderly Parents, paper presented at a conference on Economic and Demographic Aspects of Intergenerational Relations, RAND Corporation.
- 1992 B.J. Soldo and D.A. Wolf. Conceptual and Methodological Issues in the Analyses of Intergenerational Exchanges, paper presented at the annual meeting of the Gerontological Society of America.
- 1992 B.J. Soldo and M. Hill. Family Structure and Intergenerational Transfers: Early Results from the HRS, paper presented at the annual meeting of the Gerontological Society of America.
- 1992 B.J. Soldo and M. Hill. The Survey of Asset and Health Dynamics (AHEAD) among The Oldest Old: Measures of Care and Financial Transfers, paper presented at the annual meeting of the Gerontological Society of America.
- 1992 B.J. Soldo. Social and Medical Support: Division of Labor between Families, Market and State. Paper presented at the workshop on the Demography of Aging, sponsored by the Committee on Population, National Research Council, National Academy of Sciences.
- 1994 B.J. Soldo, M.S. Hill, J.J. Henretta, and D.A. Wolf. Flows of Assistance and Family structure in AHEAD. Paper presented at the annual meeting of the Gerontological Society of America.
- 1996 B.J. Soldo. Discussant, Demographic Trends in Human Survival, Workshop on the Biodemography of Aging, Committee on Population, National Academy of Sciences.
- 1996 The Measurement of Family Structure and Economic and Social Exchanges Within: Implications for Health and Policy Studies, paper presented at the Annual Scientific Meeting of the Society for Epidemiologic Research.
- 1996 R. Wong, B.J. Soldo, and K. Kitayama. Allocation of Intergenerational Transfers by Middle-Age Adults: Up, Down, or Both? paper presented at the annual meeting of the Population Association of America.
- 1996 M. Hill, B.J. Soldo, and W. Lei. Intergenerational Transfers and the Labor Supply of Middle-Age Married Women, paper presented at the annual meeting of the Population Association of America.

- 1996 B.J. Soldo and R. Wong. Financial Transfers Among Middle-Aged Adults: Examining an Endogenous Utility Hypothesis. Paper presented at the Economics of Aging Workshop, National Bureau of Economic Research.
- 1996 D.A. Wolf, B.J. Soldo, C.L. Jenkins. Family Structure and Caregiving Portfolios. Paper presented at the Annual Scientific Meeting of the Gerontological Society, Washington DC.
- 1997 R.C. Wong, C. Capoferro, B.J. Soldo. The Dynamics of monetary Transfers to Assist Parents: How Persistent are Middle-Aged Donors? Paper presented at the Annual Meeting of the Population Association of America, Chicago IL.
- 1998 B.J. Soldo. Health Transitions in Old Age. Paper presented at the Annual Meeting of the American Sociological Society, San Francisco.
- 1998 B.J. Soldo. Measuring Health Transitions in the AHEAD Study. Paper presented at the Workshop on Transitions in Health States for Older Persons: International Comparisons, organized by the International Network on the Methodology of Longitudinal Studies of Aging, Rome Italy.
- 1998 B.J. Soldo. Intergenerational Relations and Transfers in the U.S. Paper presented at the Nuffield Foundation Conference on Intergenerational Relationships and Later Life. Oxford, January 6-8, 1998.
- 1999 B.J. Soldo, D.A. Wolf, J.C. Henretta. Competition for Co-residence Between Mothers and Mothers-in-law: Blood, Marriage, and Gender Effects on Household Decisions. Paper presented at the Annual Meeting of the Population Association of America, New York City.
- 2000 B.J. Soldo and C. Capoferro. Childlessness and Late Life Living Arrangements : Selection Effects. Paper presented at the Annual Meeting of the Population Association of America, Los Angeles.
- 2000 R.Wong, C. Capoferro and B.J. Soldo. Intergenerational Transmission of Social Capital for Migration. Paper presented at the Annual Meeting of the Population Association of America, Los Angeles.

- 2000 Design and Overview of the Mexican Health and Aging Study: A Research-Driven Panel Study®, presentation to the U.S. - Mexico Collaborators Meeting, Cuernavaca, Mexico, 4/00.
- 2000 New National Indicators of Well-Being for Older Americans: Women, Wealth, and Disability. Presentation for the Annual Meeting of the American Sociological Association, Washington, DC.
- 2000 Strategic Family Decisions and Remittances: Migration and Aging in Mexico. Paper presented at the Annual Meeting of the Gerontological Society of America, Washington, DC.
- 2001 B.J. Soldo. 2001. Strategic Family Decisions and Migration: Implications for Health and Aging Dynamics in Mexico and the U.S. Jan Harte Lectureship in Population Issues, LBJ School of Public Affairs, University of Texas at Austin, February 16, 2001.
- 2002 B.J. Soldo, R.Wong and A. Palloni. Migrant Health and Selection: Evidence from Mexico and the U.S. Paper prepared for the Annual Meeting of the Population Association of America, Atlanta.
- 2002 A. Palloni, B.J. Soldo and R.Wong. Health Status and Functional Limitations in a National Sample of Elderly Mexicans. Paper prepared for the Annual Meeting of the Population Association of America, Atlanta
- 2002 B.J. Soldo. Intergenerational Transfers in a Social Context. Invited paper, Youth in Aging Societies: Intergenerational Cooperation or Competition? Paper prepared for the Annual Meeting of the Population Association of America, Atlanta.

OTHER PRESENTATIONS:

- 1979 "Longer Life: A Mixed Blessing," speech prepared for the inaugural dinner of the National Foundation for Women's Health, Philadelphia, Pennsylvania.
- 1979 "Demographics of Aging and How They Affect the Future of Business," speech prepared for the International Seminar Series, Washington, D.C.

- 1979 "Our Aging Population," speech prepared for a Population Briefing for Corporate Foundations, sponsored by the Population Resource Center, New York, New York.
- 1979 "A Demographer's Overview on Aging and Health of the Elderly," speech prepared for a Briefing on the Aging of the U.S. Population for the Congresswomen's Caucus, Washington, D.C.
- 1980 "The Dependency Squeeze on Middle-Aged Women," speech prepared for the Secretary's Advisory Committee on the Rights and Responsibilities of Women, Department of Health and Human Services, Washington, D.C.
- 1981 "Informal Caregiving," a briefing for the Assistant Secretary of Planning and Evaluation, Department of Health and Human Services, Washington, D.C.
- 1982 "The Challenge of an Aging Population for Private Foundations," a briefing for the executive board of the Council of Foundations, Washington, D.C.
- 1982 "Entitlement Issues in an Aging Population: Who Pays? Who Benefits?," keynote address to the National Conference of State Legislators, Washington, D.C.
- 1983 "Chronic Care Elderly in the Community: Prevalence and Sources of Support," presentation to the Director's Office, the National Institute of Aging, Bethesda, MD.
- 1984 "Is Demography Destiny?" presentation to the Board of Directors, The Population Resource Center, Washington, D.C.
- 1984 "Prospects for Further Mortality Reductions," testimony before the Aging Subcommittee of the Labor and Human Resource Committee, hearing on "Longevity and the Life-Style of Older Americans", U.S. Senate.
- 1985 "The Family Life Cycle," presentation at the Catholic Bishops Workshop of 1985, "The Bishop and the Family: The Church Addresses her Future."
- 1985 "Health Status and Chronic Care Needs of the Elderly: Alternative Understandings of Morbidity and Mortality," presentation to the Institute of Gerontology, University of Michigan, Ann Arbor.

- 1985 "More People Living Longer: Public Policy Implications," presentation at the Population Reference Bureau, Monthly Seminar Series.
- 1986 "Impact of Population Aging on the Health Care System of the United States," testimony before the Subcommittee on Economic Resources, Competitiveness, and Security Economics, Joint Economic Committee, U.S. Congress.
- 1989 "Living Longer: Implications for Public Policy", Congressional Briefing Seminar, organized by the Gerontological Society of America.
- 1989 "The Demography of Aging: A Framework for Evaluation of Survey Data Requirements", paper and presentation prepared at the request of T. Franklin Williams, Director, National Institute of Aging.
- 1992 "Decision-making in Family Networks: Conceptual and Methodological Issues", seminar on Social and Behavioral Research in Aging, The University of Michigan (with D.A. Wolf).
- 1993 "Overview of the Asset and Health Dynamics Survey", presentation to the National Committee on Vital and Health Statistics, Subcommittee on Long-term Care Statistics, Washington, D.C.
- 1993 "Family Structure and Transfers in the HRS: Preliminary Results,@ presentation to the AARP Research Seminar, Washington, D.C.
- 1993 "Evidence of Intergenerational Linkages", presentation to the Director and Staff, National Institute on Aging, Bethesda, MD.
- 1993 "Socio-economic Status and Mortality: The Demographic Perspective,@ presentation to the Federal Forum on Age-related Statistics, Bethesda, MD.
- 1993 "Family and Transfers in the HRS", press conference, National Institute of Aging, Washington, D.C.
- 1993 AFamily Effects on Health Outcomes,@ presentation to the Council, National Institute on Aging.
- 1993 ADisability Dynamics,@ presentation to the Federal Forum on Aging-Related Statistics, National Institute on Aging.

- 1993 AInnovation in Survey Methodology: Methods for Linking Kin from Different Households,@ presentation to the Federal Forum in Aging-Related Statistics.
- 1994 ACompeting claims on Family Resources: Aging and the Baby Boom,@ presentation to the Science Writer's Seminar on Demography, National Institute on Aging.
- 1995 AProjecting the Health Care Needs of Aging Population: Trends in U.S. Disability,@ presentation to the Fourth U.S. - Italy Science and Technology Cooperation Conference, Long - Term Care, National Institute on Aging.
- 1996 ASuccessful Aging: More Than Biology,@ speech to Smithsonian Institution Symposium.
- 1997 What Does the Evidence Tell us About Declining Disability Rates?@, presentation to the Commonwealth Fund Advisory Committee, ADisability Rates and Health Care Policy: How Should We Think About the Future?@, Mount Sinai Medical Center, NY, NY, 12/97.
- 1998 AFamily and Household Relationships in the US@, presentation to the residential workshop on Intergenerational Relationships and Later Life, sponsored by the Nuffield Foundation Review of Ageing, Worcester College, Oxford, UK, 1/98.
- 1998 AAllocating shared resources for personal health care or a survivor's estate: Husband-Wife differences in old age.@ Paper prepared for presentation at the International Conference on Issues in Women's Health, Under the Patronage of the Pontifical Academia , Rome Italy.
- 2000 ADesign and Overview of the Mexican Health and Aging Study: A Research-Driven Panel Study@, presentation to the U.S. - Mexico Collaborators Meeting, Cuernavaca, Mexico, 4/00.

PROFESSIONAL CONSULTATIONS:

Council on Minority Planning and Strategy, consultant on Retirement and Black Aged (9/77 - 3/78).

Administration on Aging, consultant on Research Strategy Priorities (10/79).

Norman Hodges and Associates, consultant to the Committee on Selection of Materials for Computerized Bibliographic System for Aging (1/79 - 12/79).

National Foundation for Women's Health, Scientific Advisor (10/79 - 9/81).

Washington Home, member, Scientific Review Committee (2/80 - 12/84).

Population Resource Center, Member Scientific Advisory Board on Technologies and the Elderly (11/80 - 11/81).

U.S. Bureau of the Census, member, Committee on 1980 Census Reports on the Elderly (1980-1981).

U.S. Bureau of the Census, member, Committee on 1980 Census Reports on the Institutionalized (1980-1981).

The Gerontological Society, member, Committee on Housing Policy and Priorities for the Elderly. Funded by a contract from Department of Housing and Urban Development (3/80 - 6/81).

Prospect Associates, consultant on the National Aging Research Planning Panel to establish a National Research Plan on Aging. Funded by a contract from the National Institute on Aging, National Institutes of Health (3/81 - 5/81).

National Opinion Research Center (NORC), consultant on instrumentation for National Longitudinal Surveys of the Disabled in the Community and the Institutionalized (1/81 - 7/81).

White House Conference on Aging, consultant and resource person to the Committee on Options for Long Term Care (1981).

Assistant Secretary for Planning and Evaluation, Department of Health and Human Services, consultant on Instrumentation of the 1982 Long-Term Care Survey (7/81 - 4/82).

Assistant Secretary for Planning and Evaluation, Department of Health and Human Services, consultant on Magnitude Scaling for Estimating the Subjective Burden of Caregiving (8/81 - 7/82).

Assistant Secretary for Planning and Evaluation, Department of Health and Human Services, consultant on Evaluation of In-Home Services and the Contribution of Kin: Substitution Effects (9/81 - 7/82).

Joseph P. Kennedy, Jr. Foundation, consultant on the design and evaluation of facilities for aged mentally retarded persons (1983).

Select Committee on Aging, U.S. Senate, reviewer of a comprehensive fact book on aging; consultant on developing integrated projections of the older population (7/83 - 6/86).

Health Care Financing Administration, consultant on the Evaluation of Medicaid 2176 State Waivers for Home Care Benefits (10/83 - 2/85)

Consultant on *Rapid Demographic Change and the Welfare of the Elderly in Four Southeast Asian Countries*, Population Studies Center, University of Michigan (12/92 - 12/94).

Consultant on *National Survey of Self-Care and Aging*, Cecil G. Sheps Center for Health Services Research, University of North Carolina at Chapel Hill. (10/93 - 6/95).

Consultant, National Panel Meeting on Social Aspects of Health Care and Aging research Needs and Priorities, Cecil G. Sheps Center for Health Services Research, University of North Carolina at Chapel Hill, April 1999.

Consultant, English Longitudinal Study of Aging (ELSA), University College of London, (6/00-present).

Short-term consultant to other organizations including the National Council of Catholic Bishops, American Association of Retired Persons, Beverly Foundation, Hartford Foundation, National Institute of Child Health and Human Development, Population Resource Center, New England Research Institute, Project HOPE, Marriott Corporation, U.S. House of Representatives (Joint Economic Committee), Commission for the Study of International Migration, Social Science Research Council, National Research Council (Office of International Affairs), United Nations (Population Division), World Health Organization, Institute on Medicine.

COMMITTEES AND ADMINISTRATIVE SERVICES:

Georgetown University (1979-1999):

Co-Chair, Planning Committee for the "Rose F. Kennedy Community for the Mentally Retarded," (9/79 - 9/81)

Chair, Graduate Admissions Committee, Department of Demography, (9/78 - 3/84)

Chair, Search Committee for Faculty Recruitment, Department of Demography (4/86 - 6/93), Member (4/86 - present)
Chair, Promotion and Tenure Review Committee, Department of Demography (9/90 - 7/93)
Member, Committee on Aging (9/78 - 5/87)
Chair, Sub-Committee on Aging Research (9/79 - 5/86)
Co-Chair, Kennedy Institute of Ethics, Committee on Ethics and Public Policy, (3/81 - 6/84)
Member, Graduate School Research Council (10/81 - 9/86)
Member, Committee on Scientific Integrity (9/89-8/95)
Member, Task Force On Non-Sexist Classroom Environments (6/89 - 12/92)
Member, Committee on Main Campus Computing, (94 - 99).
Member, Georgetown University, Faculty Advisory Board, Office of Sponsored Programs, (4/95 - 1999).

University of Pennsylvania (1999 to present):

Member, Committee on Research, School of Social Work, 1999-2000
Chair, Committee on Data Security and Research Ethics, Population Studies Center, 1999-present
Member, Roundtable on Economic Sociology, Sponsored by The Wharton School and the Department of Sociology, University of Pennsylvania
Member, Faculty Senate Committee on Administration, 2000-2001
Member, Provost's Committee on Faculty Retirement, 2000-2001
Member, Executive Committee, Population Studies Center, 2001-present

The Gerontological Society of America:

Co-Chair, Task Force on Housing, Public Policy Committee (11/81 - 11/83)
Member, Editorial Board, *The Gerontologist* (1/82 - 9/85)
Member, Editorial Board, *Journal of Gerontology: Social Sciences* (11/86 - 6/92)
Member, Editorial Board, *Research on Aging* (8/89-6/92)
Member, Task Force of Data on Aging (5/83 - 9/88)
Program Co-Chair of the 1984 annual scientific meeting
Member, Steering Committee, The Biennial Report on the Status of Elderly (7/85 - 9/85).
Member, Awards Committee (1987)
Member, Publications Committee (12/1/91 - 11/30/94)

The Population Association of America:

Member (6/83 - 5/95) and Chair (6/95 - 5/03) Public Affairs Committee
Member, Board of Directors (1990-1992)
Member, Program Committee (2000 -01)

National Research Council, National Academy of Sciences:

- Member, Committee on Population (11/92 - 11/99)
- Member, *Panel on A Research Agenda and New Data for an Aging World* (1999-01)
- Member, *Panel on Adding Biomarkers to Household Surveys* (1999-00)
- Co-chair (with Linda Martin), Workshop on Race/Ethnicity and Health Outcomes in Late Life (12/94)
- Organizer, Session for Symposium on Frontiers of Science (11/94).
- Chair, Workshop on Disability Forecasting (9/93)
- Member, Organizing Committee, Workshop on Morbidity/Mortality in the Newly Independent States of the former Soviet Union (10/94)

National Institute on Aging, National Institutes of Health:

- Member, Advisory Committee, *Longitudinal Surveys of Aged* (3/84 - 2/89).
- Member (7/84 - 6/88) and Chair (7/86 - 6/88), Human Development and Aging, Initial Review Group
- Member, Reserve Review Panel, National Institutes of Health (7/88 - 6/92)
- Member, Special Review Groups, "Centers on Demography of Aging," RFA, (7/94)
- Reviewer, Neuroscience, Behavior, and Sociology of Aging, Subcommittee B (7/93 - 6/95)
- Member, Advisory Board, Office of Demography, (5/92-present)
- Member, Task Force on Aging Research, National Institute on Aging/National Institutes of Health (1995)
- Member, Ad Hoc Committee to Review the Offices of Demography and Aging, National Center for Health Statistics and U.S. Bureau of the Census (Spring 1996)

University of Michigan:

- Participant, International Workshop for Panel Study Principal Investigators, *Panel Study of Income Dynamics*, 10/00.
- Member, Committee on Health Behaviors and Well-being of the Elderly, National Archive of Computerized Data on Aging (6/90 - 6/94)
- Member, Steering Committee, Health and Retirement Survey (91- 94)
- Chair, Expert Working Group on Family Structure and Intergenerational Transfers and member, Steering Committee, *Health and Retirement Survey* (10/90 - 12/94)
- Member, Advisory Committee, *Panel Study of Income Dynamics*, Supplement on Costs of Illness (7/92 - 6/93)
- Organizer, Early Results Workshop, *Study of Asset and Health Dynamics*, 1994
- Member, Organizing Committee, Festschrift in honor of F. Thomas Juster, 1997

Participant/Presenter, Office of the Assistant Secretary for Planning and Evaluation, DHHS Meeting on Disability Data, "Disability and Aging" (3/95).

Member, Section Council, Section on Geriatric Health, American Public Health Association (10/86 - 9/87). Consultant, Longitudinal Survey of Aging II, National Center for Health Statistics.

Reviewer, *Demography*, *Milbank Quarterly*, *Health Care Financing Review*, *Research on Aging*, *Social Science Quarterly*, *Journal of Gerontology*.

PROFESSIONAL ASSOCIATIONS:

Population Association of America
Gerontological Society of America (Fellow)
American Sociological Association (Sections on Aging, Population, and Methods)

HONORS:

Listed in *Who's Who in America*, *American Women in Science*, and *Who's Who in Science and Engineering*.